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Attorneys for The Roman Catholic
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

Case No. 23-30564

THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO.

Chapter 11

Debtors in Possession.

[No Hearing Required]

**SUPPLEMENTAL DECLARATION OF WAYNE P. WEITZ IN SUPPORT OF
DEBTOR'S APPLICATION TO EMPLOY GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC d/b/a B. RILEY ADVISORY SERVICES AS FINANCIAL ADVISOR**

1 I, Wayne P. Weitz, hereby declare under penalty of perjury:

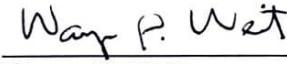
2 1. I am a Senior Managing Director at GlassRatner Advisory & Capital Group, LLC
3 ("GlassRatner"), which has been retained and is serving as Financial Advisor to the Debtor in the
4 above-captioned case.

5 2. I submit this supplemental declaration (the "Supplemental Declaration") to my
6 Declaration filed in the above captioned case on September 13, 2023 [ECF 103]. This
7 Supplemental Declaration does not modify or replace anything set forth in the Application or the
8 Original Declaration, except as otherwise expressly set forth herein.

9 3. In the Original Declaration, I disclosed that GlassRatner was doing business as
10 B. Riley Advisory Services ("B. Riley"), since at that time GlassRatner was a wholly-owned
11 subsidiary of B. Riley Financial, Inc.

12 4. On June 27, 2025, GlassRatner was acquired by investment funds controlled by
13 TorQuest Partners. GlassRatner is no longer doing business as B. Riley Advisory Services or
14 affiliated with B. Riley Financial, Inc.

15 I declare under penalty of perjury under the laws of the United States of America that the
16 foregoing is true and correct. Executed on July 28, 2025 at 250 Park Avenue, 7th Floor, New York,
17 NY 10177.

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20 Wayne P. Weitz
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CASE NO. 23-30564

SUPPLEMENTAL DECLARATION OF WAYNE P. WEITZ